

## Federal Income Tax Return Homework 2

Complete the 1040 form and the Schedule A form for the family described below.

Taxpayers: Rocco and Gladys Patella  
Filing Status: Married, filing jointly  
Children: Rocco, Jr. – 14; Christiana – 12; Emily – 9; Wilson - 5

Income: Rocco – Salesman - \$63,897  
Gladys – Hair stylist \$47,328  
Interest income: \$987  
Ordinary dividends: \$2,304  
Capital gains: \$850  
Rental income \$4,000

### Line 10

Adjustments: Health savings account \$4,200  
(Sched 1) IRA Contributions: \$9,000  
Student loan interest deduction: \$375

### Schedule A

Deductions: Medical and dental expenses \$19,472  
Real estate tax \$3,857  
Home mortgage interest \$8,132  
Gifts to charity \$6,780

Taxes withheld: \$12,869