

Insurance Premium = Face Amount of Policy ÷ \$1000 x Cost per \$1000

Net Cost of Insurance = Total Premiums – Dividends

Uncovered Amount of Medical Bill = Total Bill – Covered Amount

Coinsurance Amount = (Covered Amount – Deductible) x Coinsurance Rate

Amount Insured Must Pay = Uncovered Amount + Deductible + Coinsurance

Total Bond Investment = (Market Price + Commission) x Number of Bonds

Bond Interest = Par Value x Rate x Time

Bond Yield = Annual Income ÷ Bond Price

Stock Cost = Market Price + Commission

Stock Yield = Annual Dividends ÷ Total Cost of Stock

Net Proceeds = Market Price – (Commission + Other Charges)

Profit or Loss = Net Proceeds – Total Cost

No-Load Cost = Total Shares x NAV

Load Cost = Total Shares x Offer Price

Rate of Return = Annual Net Income ÷ Cash Investment

Monthly Rent = (Annual Income + Annual Expenses) ÷ 12

New Price = Old Price x $\frac{\text{CPI New Year}}{\text{CPI Old Year}}$